Demographics								
Client Name:				Date:				
Current Address:			ı	Phone #: ()	-	
Street								
City/State								
Zip Code								
Date of Birth:				Marital/Rel	lation	shij	o Status:	
Nation/Tribe/Ethnicity:								
Primary language of client:						•	Secondar	y:
Referral Source:							Phone:	
Emergency Contact:							Phone:	
Family Relationships								
Does the client have any childre		•	1					
Name	Age	Date of Birth	Sex	ex Custody? Y/N		Liv	es With?	Additional Information
		DITUI		17/1	!			IIIIOIIIIation
Who else lives with the client? (spouses,	parti	ners, siblir	ngs, p	oare	nts, other	relatives, friends
Name	Age	Sex		Relations	ship		Additio	onal Information
Primary language of household/	family:		ı			S	econdary	•
r rimary language or measurement	ianiny.						ooonaar y	•
Family History								
Family History of (select all that	apply):							
	Moth	er Fath	her	Siblings	Aur	nt	Uncle	Grandparents
Alcohol/Substance Abuse								
History of Completed Suicide								
History of Mental Illness/Problems								
such as:								
Depression								
Schizophrenia								
Bipolar Disorder								
Alzheimer's								
Anxiety								
Attention Deficit/Hyperactivity								
Learning Disorders								
School Behavior Problems								

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Incarceration
Other
Comments:

Critical Population (choose all that apply) Funding Source Residential Legal Involvement Food Stamp Recipient Homeless Protective Services (APS/CPS) ☐ TANF Recipient Shelter Resident ☐ Court Ordered Services SSI Recipient Long Term Care Eligibility On Probation Long Term Care Resident SSDI Recipient On Parole SSA (retirement) Recipient On Pre-Release Disability ☐ Other Retirement Income ■ Mandatory Monitoring Medicaid Recipient Physical Disability Medicare Recipient Severely Mentally III Other SED ☐ Currently pregnant General Assistance ☐ Developmentally Disabled ☐ Woman w/dependents ☐ Chronically Mentally III Regional Behavioral Health Authority **Contact Information** (Secure consents for agency contacts, when possible) Name of Caseworker Phone number Agency Client's/Family's Presentation of the Problem: Client's/Family's Expected Outcome: Physical functioning Allergies (Medication & Other): **Current Medical Conditions:** Current Medications (include herbs, vitamins, & over-the-counter): Past Medications: Past Medical History including hospitalizations/residential treatment (list all prior inpatient or outpatient treatment including RTC, group home, therapeutic foster care, aftercare, inpatient psychiatric, outpatient counseling): Completed? **Dates** Inpt/Outpt Location Reason Y/N

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Surgeries:

Pain Questionnaire								
Pain Management: Is the client in pain now? ☐ Yes ☐ No If yes, ask client to rate the pain on a scale of 1-10 (with 10 being the severest) and enter score here								
Is the client receiving care for the pain? ☐ Yes ☐ No If no, would the client like a referral for pain management? ☐ Yes ☐ No								
Nutrition								
Nutritional Status: Cur	rent Weight	Current Height	BMI					
Appetite: Good	Fair	<u> </u>	please explain below					
Recently gained/lost s	_		ges/overeats to excess					
Restricts food/Vomits/			cial dietary needs					
	over-exercises to av							
Hiding/hording food			d allergies					
Comments								
Child/Adolescent Grow								
			wing (select all that apply)?					
Amniocentesis	Anemi		Diabetes Melllitus					
☐ Emotional Problems		sive weight gain	German Measles					
☐ High blood pressure	☐ High fe		☐ Kidney problems					
☐ No prenatal care	☐ Placer	ita Previa	☐ Premature labor					
□ Vaginal bleeding	☐ Vagina	al infection	Other infection					
Unknown	Other:							
During pregnancy, did to Tobacco Comments (frequency at to drug/alcohol use amon	Alcohol nd intensity of use, p	☐ Street Drugs						
Any problems with labor		Apgar Scores?						
Any problems with labo	n ox/or delivery:	Apgai Scores:						
Did the baby have any o	of the following ofte	r dolivory (soloct all the	ot apply)?					
Anemia		Birth defects	Blood transfusions					
	☐ Apnea☐ Cord around ne							
Bradycardia		<u> </u>						
Hernia	Hydrocephalus	☐ Infection	Intensive Care					
Intracranial bleed	Jitteriness	Physical injur	. =					
Surfactant	Trouble breathi							
Use of Oxygen	☐ Ventilator	tilator						
Developmental Milestones – please select any that the client did late or is still having trouble with:								
Rolling Over (2-6 mon		(6-12 months)	Standing (8-16 months)					
) 📗 Engag	ing peers (24-36 months)) Toileting (24-36 months)					
Dressing self (24-36 n			☐ Sleeping alone					
☐ Tolerating separation		g cooperatively	Speaking					
Are immunizations up t		□No						

Has the client had any of the following (select all that apply)?								
Blood Disorders: Anemia	☐ Bleeding ☐ Bruising							
Brain Disorders: Confusion	☐ Headaches ☐ Coordination Problems							
☐ Muscle Weakness ☐	☐ Staring ☐ Tremors							
☐ Tics (motor/vocal) ☐	☐ Head Injuries ☐ Seizures							
GI Problems: Constipation Dia	Diarrhea Soiling Vomiting							
Heart/Lung Problems: Asthma Che	hest Pain Murmur Surgery Congenital Heart Disease							
Hormone Problems: Obesity	☐ Thyroid ☐ Early Puberty ☐ Late Puberty							
Infections: Chicken Pox								
☐ Ear infections ☐ Meningitis	Whooping Cough Encephalitis							
☐ Mumps ☐ High fevers								
Injuries: Broken Bones	Stitches							
Kidney Problems: Bed wetting	☐ Daytime wetting ☐ Infections							
Muscle/Bone Problems: Scoliosis								
	Lead Other:							
Sensory Problems: Hearing	☐ Tactile ☐ Vision							
Sexual Problems: Birth Control	☐ Masturbation ☐ Promiscuity							
	Birth Marks							
Social								
Supportive Social Network? (Rate the n	e network using a scale of 1 Weak to 5 Strong)							
Immediate Family	Extended Family							
Friends	School							
Work	Community							
Religious	Other							
What percentage of this network are sub	ubstance-abusing? %							
Comment:	.							
	Living Situation:							
☐ Housing Adequate ☐ Housing	g Dangerous							
☐ Dependent Upon Others ☐ Incarcera								
Additional Information:								
Employn	yment: Currently Employed?							
Yes Employer	Length of Employment							
☐ Satisfied ☐ Dissatisfied	Supervisor Conflict Co-worker Conflict							
☐ No Last Employer:	Reason for Leaving:							
■ Never Employed ■ Disabled	Student Unstable Work History							
	·							
Family Financial Situation:								
Presence or absence of financial difficulties: (Fields below are optional)								
	rge Indebtedness Relationship Conflicts Over Finances							
☐ Impulsive Spending ☐ Poverty or Below ☐ Financial Difficulties								
Family's Source of Income (choose all that apply)								
Employed: Full-time Part-time								
☐ Seasonal ☐ Temporar								
Self-Employed	☐ Not looking for work							
Retirement SSD SSDI SSI								
Medical Disability via Employer								
Sexual Orientation:								
Heterosexual Bisexual								
Homosexual	☐ Transgendered							
N/A at this time	Comment:							
	Commone							

Family Social History Describe family relationships & desire for involvement in the treatment process:												
bescribe failing relationships a desire for involvement in the treatment process.												
Perceived level of support for treatment? (scale 1-5 with 5 being the most supportive)												
Legal Status Screenii	na											
Past or current legal pro	oble	ems (sele	ct all	t	hat apply)?							
None		,			angs			☐ DUI/E	D۷	VI		
Arrests			_		onviction			Deter	nti	on		
Jail			1	•	robation			Other	٢			
If yes to any of the above	⁄e, ∣	please ex	plain	1:								
Any court-ordered treat	me	nt?	П	Υ	es (explain b	elow) [□No					
Ordered by						ense	<u> </u>			Lena	th of Time	
										3		
A. II. 1/A												
Child/Adolescent Edu	ıca	tional As	sses	S	ment							
O	44											
Current educational s	ett			Г		/-tti		`	Г			
Public	┾	Tribal		Ļ		(starting at age	е)	H		narter	
Private	┾	Home		-	BIA				H	_	ocational	
Alternate		GED		L	College				<u> </u>	Ot	her	
Current grade level:			Skin	_	ad a arada	or Deen he	Jd b	20k2				
Any testing for an IEF) /1				ed a grade		es		N			
History of /or current										-	er day?	
For learning p					es No						Yes [No
History of hyperactiv				1	Yes	□ No		nment:	••••	J: _	103 _	
Ever been expelled o					Yes	□No		ason:				
Ever been expense o		аэрспас	<u>u .</u>				110	uoon.				
School attendance pr	ob	lems:	٦Υє	es	□No	Comments:						
Other education-relat			s:									
Leisure & Recreation												
Which of the followin		loes the	clier	<u>1</u> t	do? (Selec							
Spend Time with Frien	ds					Sports/Exerci	se					
Classes Dancing												
	Time with Family Hobbies											
Work Part-Time						Watch Movies						+
Go "Downtown"						Stay at Home		h a /D = = =				+
Listen to Music						Spend Time a	at Cil	ins/Rars	•			+
Go to Casinos	,_ •	ala			lanal astiri	Other:						
What limits the client	S I	eisure/re	crea	at	ionai activi	ties ?						

Functional Assessment									
Is client able to care for him/herself? Yes No If No, please explain:									
		Living Situ							
Housing Adequate		Dangerous		Overcrowd					
Dependent Upon Othe	rs	ated	☐ Ward of	State/Triba	al Court				
Additional Information:									
	Needs assistive	or adaptive		ect all that					
None	Glasses		Walker		Braille				
Hearing Aids	Cane		Crutches		Wheelchair				
☐ Translated Written Info	rmation 🔲 Trai	nslator for S	peaking	Othe	r:				
Psychological		_							
History of Depressed Mo		Yes		☐ No					
History of irritability, and	ger or violence (t	tantrums, h	urts others, cr	uel to anii	mals, destroys				
property):									
Sleep Pattern: Numbe	r of hours per day	Tim	e to onset of sl	eep?					
Normal	Sleepin	g too much		Sleepin	g too little				
Ability to Concentrate:	Normal		Difficulty con	centrating					
Energy Level:	Low	☐ Averag	e/Normal] High				
History of/Current symp	toms of PTSD (re	e-experienc	ing, avoidanc	e, increas	ed arousal)? Select all				
that apply									
Intrusive memories, though		☐ Nightm			backs				
Avoiding thoughts, feeling	s, conversations	☐ Numbin	g/detachment	Restr	icted display of emotions				
Avoiding people, place	s, activities	☐Poor sle	еер	☐ Irritab	ility				
☐ Hypervigilance ☐ Other:									
Any additional informati	on:								
Bereavement/Loss & Sp	iritual Awarenes	s							
Please list significant lo	sses, deaths, ab	andonment	s, traumatic in	cidents:					
_									
	Spiritual/C	ultural Awa	reness & Prac	tice					
Knowledgeable about tra					Comment:				
i i i i i i i i i i i i i i i i i i i	асполо, оринско	,, 0	j.e						
Practices traditions, spir	rituality or roligi	on2 DV	es 🗆 No C	comment:					
riactices traditions, spir				WILLIEHT.					
	illuality, or religi		J3						
Ham dage all and dage 9									
How does client describ									
How does client describ Does client see a tradition	e his/her spiritua		_						

Abuse/Neglect/Exploitation Assessment History of neglect (emotional, nutritional, medical, educational) or exploitation? If yes, please explain. Has client been abused at any time in the past or present by family, significant others, or anyone Yes, explain: else?) □ No Type of Abuse By Whom Client's Occurring? Y/N Age(s) **Verbal Putdowns** Being threatened Made to feel afraid Pushed Shoved Slapped **Kicked** Strangled Hit Forced or coerced into sexual activity Other Was it reported? ☐ Yes ☐ No To whom? Outcome Has client ever witnessed abuse or family violence? No Yes, explain:

Behavioral Assessment

Abuse/Addiction – Chemical & Behavioral									
Drug		Age First Age Heaviest Red		Recent P	attern		Date Last Used		
Alcohol		<u> </u>		333		(in equality	<u> </u>	ant, otoj	0000
Cannabis									
Cocaine									
Stimulants (crystal,									
speed, amphetamines,									
etc)									
Methamphetamine									
Inhalants (gas, paint,									
glue, etc)									
Hallucinogens (LSD,									
PCP, mushrooms, etc)									
Opioids (heroin,									
narcotics, methadone,									
etc)									
Sedative/Hypnotics									
(Valium, Phenobarb, etc)									
Designer Drugs/Other									
(herbal, Steroids, cough									
syrup, etc) Tobacco (smoke, chew)									
Caffeine									
		□ Vaa		│		If Voc Which	<u> </u>		
Ever injected Drugs?		☐ Yes		☐ No		If Yes, Whic	n ones	<u> </u>	
Drug of Choice?									
Composition and a Da	عاد	of D	I	Alaahal Ilaa /a		4 - 11 46 - 4 - 4 - 10 - 4			
Consequences as a Re Hangovers	Suit	DTs/Sh				Blackouts	<u>y) </u>	☐ Dingoo	
Overdoses	╁┾			l Tolerance		Bleeding		☐ Binges☐ Liver D	
☐ Overdoses		_		re to get high)		of bleeding			156456
☐ Sleep Problems	$\dagger r$	l Seizure		ro to got mgm	П	Relationship Prol	blems	☐ Left Sc	hool
☐ Lost Job	十片	DUIs				Assaults		Arrests	
☐ Incarcerations	十戸	Homici	de			Other:			
Longest Period of Sobi	ietv	?			Hov	v long ago?			
Triggers to use (list all			:						
			-						
Has client traded sex for	or di	uas?		No TY	es. ex	cplain:			
		- 3 1			,	1			
Has client been tested	for I	HV?		П Үе	s	Пи	0		
If yes, date of last test:						sults:			
Has client had any of th	ne fo	llowing	a r	oroblem gamb	lina	behaviors? S	elect al	I that apply	:
Gambled longer than pla				Gambled until I					<u>- </u>
	☐ Lost sleep thinking of gambling ☐ Used income or savings to gamble while letting bills go unpaid								
☐ Borrowed money to gam		<u> </u>	Ī			uccessful attemp			
☐ Been remorseful after ga		ing				nsidered breakir			gambling
Other:						ey to meet finan			
	_								
Risk Taking/Impulsive	Beh	avior (d	uı	rrent/past) – s	elect	t all that apply	/ :		
☐ Unprotected sex		Ì		Shoplifting				kless drivin	ng
Gang Involvement									
Other:						•			-

Mental Status Exam Category Selections **GENERAL OBSERVATIONS** Well groomed Unkempt Disheveled Malodorous **Appearance** Build Average Thin Overweight Obese Cooperative Guarded Withdrawn Demeanor Hostile Demanding Preoccupied Seductive **Eye Contact** Average Decreased Increased Activity Average Decreased Increased Rapid Speech ☐ Clear Slurred Slow Pressured Loud Monotone Soft Describe: THOUGHT CONTENT **Delusions** ☐ None Reported Grandiose Persecutory Somatic ☐ Bizarre ☐ Nihilist Religious Describe: Other None Reported Poverty of Content Obsessions ☐ Compulsions ☐ Phobias Guilt ☐ Anhedonia ☐Thought Insertion ☐ Ideas of Reference Thought Broadcasting Describe: None Reported Self Mutilization **Self Abuse** Suicidal (assess lethality if present) ☐ Intent Plan Aggressive (assess lethality of present) None Reported **Aggressive** Intent ☐ Plan **PERCEPTION** None Reported **Hallucinations** Auditory Visual Olfactory ☐ Gustatory ☐ Tactile Describe: None Reported Other Illusions Depersonalization Derealization **THOUGHT PROCESS** ☐ Logical **Goal Oriented** Circumstantial **Tangential** Loose Rapid Thoughts Incoherent Concrete Flight of Ideas Blocked Perserverative Derailment Describe: MOOD ☐ Euthymic Depressed Anxious ☐ Angry Euphoric Irritable **AFFECT** Blunted ☐ Flat Inappropriate Labile Congruent with Mood Full Constricted **BEHAVIOR** ■ No behavior issues Assaultive Resistant Agitated Hyperactive Aggressive Restless Sleepy Intrusive MOVEMENT ☐ Akasthisia ☐ Dystonia Tardive Dyskinesia Tics Describe: **COGNITION** None Reported Orientation Memory Impairment of: Attention/Concentration Ability to Abstract Describe: Intelligence ☐ Borderline ☐ Average ☐ Above Average **Estimate** IMPULSE CONTROL Poor Good Absent Good Poor **INSIGHT** Absent Poor **JUDGMENT** Good Absent

RISK ASSESS	MENT									
Risk to Self	Low	☐ Medium	High	Chronic						
Risk to Others	Low	☐ Medium	High	☐ Chronic						
	ent risk of any of the f		e response need							
	Abuse or Family Violence Yes No Abuse or Family Violence Yes No									
	Severely Psychologically		☐ No							
	Is there a handgun in the home? Yes No Any other weapons? Yes No									
	Plan:									
Safety Plan Reviewed Yes No										
Diagnoses and Interpretive Summary										
Biopsychosocial formulation										
]	DSM IV-TR Provisional	Diagnoses							
Axis I										
Axis II										
Axis III										
Axis IV										
Axis V										
Treatment A	cceptance/Resistance									
Client accept		Yes Comment:								
	nizes need for treatme		Comment:							
	izes or blames others		Comment:							
External motivation is primary? No Yes Comment:										
Strengths/R	esources (enter score	e if present) $1 = \Delta de$	nuate 2 = Abov	e Average, 3 = Exceptional						
	Support	Social Support		Relationship Stability						
	ctual/Cognitive Skills	Coping Skills &		Parenting Skills						
	Economic Stability	Communication		Insight & Sensitivity						
				Other:						
Maturity & Judgment Skills Motivation for Help Other: Comments:										
Describe appropriateness & level of need for the family's participation:										
Describe appropriateness α level of fleed for the family's participation:										

Preliminary Treatment Plan & Referrals Preliminary Biopsychosocial Treatment Plan Biological: Psychological: Social/Environmental: Referrals Psychologist **Psychiatrist** Medical Provider Spiritual Counselor Benefits Coordinator **Vocational Counselor** Nutritionist Rehabilitation Social Worker Community Agency: Other: **Physical Fitness (Optional)** Physical Activity (please select one of the following based on activity level for the past month): Avoids walking or exertion, e.g. always uses elevator, drives whenever possible instead of walking. Walks for pleasure, routinely uses stairs, occasionally exercises sufficiently to cause heavy breathing or perspiration. Participates regularly in recreation or work requiring modest physical activity such as golf, horseback riding, calisthenics, gymnastics, table tennis, bowling, weight lifting, and yard work. 10-60 minutes per week ☐ More than one hour per week Participates regularly in heavy physical exercise, such as running, jogging, swimming, cycling, rowing, skipping rope, running in place or engaging in vigorous aerobic activity such as tennis, basketball or handball. Runs less than a mile a week or engages in other exercise for less than 30 minutes per week Runs 1-5 miles per week or engages in other exercise for 30-60 minutes per week Runs 5-10 miles per week or engages in other exercise for 1-3 hours per week Runs more than 10 miles per week or engages in other exercise for more than 3 hours per week